

**STATEMENT OF STANDALONE & CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30.06.2013**

(Rs. In Lakhs)

Part I		Standalone				Consolidated			
Sr. No.	Particulars	For the Quarter ended		For the Year ended		For the Quarter ended		For the Year ended	
		30.06.2013	31.03.2013	30.06.2012	31.03.2013	30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Income from Operations</b>								
	a) Net sales / Income from Operations (Net of excise duty)	100993	75541	90767	331177	111881	83340	99780	365794
	b) Other Operating Income	491	539	478	1992	491	563	479	2017
	<b>Total Income from Operations (net)</b>	<b>101484</b>	<b>76080</b>	<b>91245</b>	<b>333169</b>	<b>112372</b>	<b>83903</b>	<b>100259</b>	<b>367811</b>
<b>2</b>	<b>Expenses</b>								
	a) Cost of materials consumed	45224	42875	47043	169667	48927	46901	50687	184402
	b) Purchases of stock-in-trade	5493	3702	3960	15612	7410	5817	5557	21590
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	3958	(6947)	(626)	(3925)	4333	(8923)	(735)	(5182)
	d) Employee benefits expense	9094	7560	7878	30103	11128	9438	9673	37458
	e) Depreciation and amortisation expense	1531	1392	1237	5324	1919	1743	1614	6858
	f) Other expenses	15318	16411	13921	60352	17697	18796	16178	69490
	<b>Total Expenses</b>	<b>80618</b>	<b>64993</b>	<b>73413</b>	<b>277133</b>	<b>91414</b>	<b>73772</b>	<b>82974</b>	<b>314616</b>
<b>3</b>	<b>Profit from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>20866</b>	<b>11087</b>	<b>17832</b>	<b>56036</b>	<b>20958</b>	<b>10131</b>	<b>17285</b>	<b>53195</b>
<b>4</b>	Other Income	897	2349	1392	6590	966	2172	1595	7047
<b>5</b>	Profit from ordinary activities before finance costs and exceptional items (3+4)	21763	13436	19224	62626	21924	12303	18880	60242
<b>6</b>	Finance Costs	359	362	912	1217	545	612	1109	2138
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>21404</b>	<b>13074</b>	<b>18312</b>	<b>61409</b>	<b>21379</b>	<b>11691</b>	<b>17771</b>	<b>58104</b>
<b>8</b>	Exceptional items	-	(537)	-	(594)	-	(125)	-	(183)
<b>9</b>	<b>Profit from ordinary activities before Foreign Exchange Difference Expense/ (Income) (7-8)</b>	<b>21404</b>	<b>13611</b>	<b>18312</b>	<b>62003</b>	<b>21379</b>	<b>11816</b>	<b>17771</b>	<b>58287</b>
<b>10</b>	Foreign Exchange Difference Expense/ (Income)	(768)	177	(10)	46	(747)	234	(7)	154
<b>11</b>	<b>Profit from ordinary activities before tax (9-10)</b>	<b>22172</b>	<b>13434</b>	<b>18322</b>	<b>61957</b>	<b>22126</b>	<b>11582</b>	<b>17778</b>	<b>58133</b>
<b>12</b>	Tax Expense	5945	3517	4984	15881	5981	3577	4991	15951
<b>13</b>	<b>Net Profit from ordinary activities after tax (11-12)</b>	<b>16227</b>	<b>9917</b>	<b>13338</b>	<b>46076</b>	<b>16145</b>	<b>8005</b>	<b>12787</b>	<b>42182</b>
<b>14</b>	Extraordinary Items	-	-	-	-	-	-	-	-
<b>15</b>	Net Profit for the period (13-14)	16227	9917	13338	46076	16145	8005	12787	42182
<b>16</b>	Share of Profit/(Loss) of associates	-	-	-	-	(35)	210	19	241
<b>17</b>	Minority Interest	-	-	-	-	(11)	(84)	(4)	(24)
<b>18</b>	<b>Net Profit after taxes, minority interest and share of profit in associates (15+16+17)</b>	<b>16227</b>	<b>9917</b>	<b>13338</b>	<b>46076</b>	<b>16099</b>	<b>8131</b>	<b>12802</b>	<b>42399</b>
<b>19</b>	Paid-up Equity Share Capital (Face value of share : Re. 1/-)	5126	5126	5077	5126	5126	5126	5077	5126
<b>20</b>	Reserves excluding Revaluation Reserves as at balance sheet date				168117				160027
<b>21(i)</b>	Earnings per share (before extraordinary item)(of Re.1/- each) :								
	a) Basic	@ 3.17	@ 1.93	@ 2.63	9.04	@ 3.14	@ 1.56	@ 2.52	8.27
	b) Diluted	@ 3.17	@ 1.93	@ 2.56	9.04	@ 3.14	@ 1.56	@ 2.46	8.27
<b>21(ii)</b>	Earnings Per Share (after extraordinary items) (of Re.1/- each) :								
	a) Basic	@ 3.17	@ 1.93	@ 2.63	9.04	@ 3.14	@ 1.56	@ 2.52	8.27
	b) Diluted	@ 3.17	@ 1.93	@ 2.56	9.04	@ 3.14	@ 1.56	@ 2.46	8.27
<b>PART II Select information for the quarter ended 30.06.2013</b>									
<b>A PARTICULARS OF SHAREHOLDING</b>									
<b>1</b>	<b>Public Shareholding</b>								
	- Number of Shares	153468784	153475450	148479746	153475450				
	- Percentage of Shareholding	29.94	29.94	29.25	29.94				
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>								
	<b>a. Pledged / Encumbered</b>								
	- Number of Shares	-	-	-	-				
	- Percentage of shares (as a % of the total shareholding of promoter and of promoter group)	-	-	-	-				
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-				
	<b>b. Non-encumbered</b>								
	- Number of Shares	359173546	359166880	359166880	359166880				
	- Percentage of Shares (as a % of the total shareholding of promoter and of promoter group)	100	100	100	100				
	- Percentage of Shares (as a % of the total share capital of the Company)	70.06	70.06	70.75	70.06				
<b>Particulars</b>		3 months ended 30.06.2013							
<b>B INVESTOR COMPLAINTS</b>									
	Pending at the beginning of the quarter	0							
	Received during the quarter	5							
	Disposed of during the quarter	5							
	Remaining unresolved at the end of the quarter	0							
@	For the period only and not annualised.								

**REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				Consolidated			
		For the Quarter ended		For the year ended		For the Quarter ended		For the year ended	
		30.06.2013	31.03.2013	30.06.2012	31.03.2013	30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>								
	a) Consumer & Bazaar Products	84165	58670	74369	267432	95053	66469	83382	302049
	b) Industrial Products	18632	18718	18486	70819	18632	18718	18486	70819
	c) Others	677	657	301	1984	677	657	301	1984
	Total	103474	78045	93156	340235	114362	85844	102169	374852
	Less : Inter Segment Revenue	2481	2504	2389	9058	2481	2504	2389	9058
	<b>Sales/ Income from Operations</b>	<b>100993</b>	<b>75541</b>	<b>90767</b>	<b>331177</b>	<b>111881</b>	<b>83340</b>	<b>99780</b>	<b>365794</b>
<b>2</b>	<b>Segment Results</b>								
	a) Consumer & Bazaar Products	24153	13634	19989	64449	24310	12187	19804	61810
	b) Industrial Products	1915	2324	2256	8071	1915	2324	2256	8071
	c) Others	27	(271)	(255)	(969)	27	(271)	(255)	(969)
	Total	26095	15687	21990	71551	26252	14240	21805	68912
	Less : i) Interest	293	283	833	793	427	488	988	1542
	ii) Other unallocable expenditure - net of unallocable income	3630	1970	2835	8801	3699	2170	3039	9237
	<b>Total Segment Results</b>	<b>22172</b>	<b>13434</b>	<b>18322</b>	<b>61957</b>	<b>22126</b>	<b>11582</b>	<b>17778</b>	<b>58133</b>
<b>3</b>	<b>Capital Employed</b>								
	a) Consumer & Bazaar Products	59683	47795	47498	47795	80518	66311	60946	66311
	b) Industrial Products	25315	20978	20208	20978	25315	20978	20208	20978
	c) Others	4297	4247	4545	4247	4297	4247	4545	4247
	d) Unallocated	100177	100223	78808	100223	72166	73617	53700	73617
	<b>Total Capital Employed</b>	<b>189472</b>	<b>173243</b>	<b>151059</b>	<b>173243</b>	<b>182296</b>	<b>165153</b>	<b>139399</b>	<b>165153</b>

Notes:

- The above results have been reviewed by the Audit Committee on 12th August, 2013 and approved by the Board of Directors at their meeting held on 13th August, 2013.
- The Statutory Auditors have carried out a "Limited Review" of the standalone financial results for the quarter ended 30th June, 2013.
- The Company has opted to publish Standalone as well as Consolidated financial results. The Consolidated financial results prepared as per Accounting Standard (AS-21) and Accounting Standard (AS-23) comprise the results of Pidilite Industries Ltd. (Holding Company), 18 subsidiary companies, one partnership firm and one associate Company.
- Unallocated Capital Employed as at 30th June, 2013 includes a) Capital Work in Progress of Rs. 36524 lakhs (30th June, 2012 Rs. 36818 lakhs) of Synthetic Elastomer Project b) Investments in units of mutual funds/ term deposit with banks Rs. 51501 Lakhs (30th June 2012 Rs. 40800 lakhs).
- During the quarter, the Company received a letter from the authorities in Thailand confirming that Pidilite South East Asia Limited, a step down subsidiary which was under liquidation, has been closed w.e.f 7th June 2013.
- The figures for the quarter ended 31st March, 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date unaudited figures upto the third quarter of the financial year ended 31st March, 2013.
- Previous period's figures are regrouped/ reclassified wherever necessary to confirm to the current period's classification.